

CAPITAL DIRECT LENDING CORP.

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October 07, 2011

11012 MacLeod Trail, S.E.,  
Calgary, AB T2J 0A0

**Re: Capital Direct I Income Trust - Distribution for the Period ended September 30, 2011**

Dear Sir/Madam,

Please find enclosed your statement showing reinvested distribution units of 421.67 (\$4,216.70 cash equivalent).

Financial statements are enclosed for your records.

If you have any questions in respect of the trust, or would like to subscribe for additional units, please contact Jeff Wagman, B.A., F.S.C.I., C.I.M. at Byron Securities 1-866-867-9800 in Ontario, or call Derek Tripp 1-800-959-9290 or myself 1-800-625-7747 if you live elsewhere in Canada. We would be happy to answer any of your questions.

Yours truly,

Capital Direct Management Ltd.

Per: \_\_\_\_\_  
Richard Nichols BBA, MBA, AMP

E.&O.E..

